

# Synergy Systems Transition Training!



## **Carlsbad, CA - 2011 Meeting Dates Published Monthly**



Join us in sunny Carlsbad for an all expenses paid\* *producer meeting packed with marketing and sales transition and concept training. Discover new ways to uncover sales opportunities and and **generate life and LTC sales with your annuity clients.** Let us help you **earn new income and build your practice!***

### **Our Meeting Agenda will include Producer Tools and Concepts you need now!**

- Tools to "transition" clients, build your practice and grow your income
- Marketing, sales and product training
- Life insurance, long term care, PAR (policy review), IRA & 403(b) Roll-Under
- Role play training in small group setting, customized to advisor needs - your participation is key to your success!

#### **Transition Training ~ invitation**

**When:** Monthly

**Where:** Carlsbad, CA (San Diego)  
*Hotel, Meals, refreshments provided by ISN Network*



### **What is Synergy Systems?**

ISN Network and Synergy Systems now offers advisors and planners new tools for 403(b) producers and financial planners to "pivot" your current or new client relationships into new opportunities and insurance sales.

**We'll show you how to help your clients review their insurance needs, and buy life insurance, LTC or an annuity in your next client meeting.**

Seating is limited so mark your calendars and [contact](#) us today to learn more!

**Be sure to ask us about ISN's airfare expense reimbursement program\*.**

**For more information call 800-338-1892 option 1  
or [e-mail](#) ISN Marketing today!**

This meeting is being coordinated by ISN Network as a new resource for our producers to **"build their practice and earn new income"**

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